What Can Lutheran Planned Giving Do For Your Congregation?

1. Provide support for your stewardship education
    a. Temple Talks
    b. Sermon
    c. Meeting with groups of leaders

2. Lead an Estate Planning and Planned Giving Presentation
    a. During the adult education hour
    b. For your Seniors group
    c. For "empty nesters" group

3. Assist in establishing a "Mission Endowment Fund"/"Foundation"
    a. Meet with the endowment committee
    b. Make a presentation to the church council
    c. Make a presentation to the congregation
    d. Help to develop a marketing plan for your endowment

How can Lutheran Planned Giving Assist You Personally?

1. Lutheran Planned Giving offers a free no-obligation consultation on estate planning and planned giving that explains:
    a. When do you need a will?
    b. When and how to update and existing will
    c. How proper beneficiary designations can provide planning flexibility for your loved ones.
    d. How a planned gift can provide current or deferred, tax free, income for life
    e. How planned giving can be used to help teach your children good stewardship habits.
    f. How planned giving can help you generate tax free income form your pension plan or IRA's
    g. How planned giving can help you increase your current gifts to your church or church wide ministries

2. Information on how to take best advantage of saving and gifting opportunities using the ELCA Pension Plan.

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